



COVID-19 IMPACTS AND RESPONSES

Manufacturers are implementing best practices for employee health & facility safety

95% of members report they are **receiving adequate guidance** from public health authorities



92% have moved all or some head office functions to **work from home**

(80% have not set an endpoint, 20% have set 2-4 week timelines)

90% implemented additional measures for **employee and visitor screening** to help prevent the spread of COVID-19



(for example, surveys or checks related to health and travel history)

70% have undertaken **community support efforts** specific to the COVID-19 response

Massive increases in production and up to 5x increase in orders

80% of members have **increased production**, with most reporting orders **increased 50 to 100%**

Orders were at **all-time highs** in the last two weeks of March



30% experienced at least a **200% increase** in orders, with some increases as high as **500%**

Increased production of highest-demand products



70% of members have **focused production** on their most **in-demand products**

FCPC member experience suggests that, overall, the most in-demand products include:

- Paper products
- Water
- Canned Goods
- Rice
- Pasta
- Baby food
- Disinfectants/ household cleaning
- Baking supplies
- Milk/eggs
- Over-the-counter medicine

Confidence in managing logistics, freight, and materials supply



80% of members report **normal or manageable pressure** on warehouse and freight capacity

75% project **confidence in supply of raw materials** for 2-5+ months, if current trends continue



- Just 5% project issues within one month
- 20% project no issues at any time, even with current trends